

Clerk's Stamp

COURT FILE NUMBER

COURT

COURT OF KING'S BENCH OF ALBERTA
IN BANKRUPTCY AND INSOLVENCY

PROCEEDINGS:

IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY*
ACT, R.S.C. 1985, c. B-3, AS AMENDED

APPLICANT

ATB FINANCIAL

RESPONDENT

NOMODIC MODULAR STRUCTURES INC. AITHRA
PROJECTS INC. AND NOMODIC MODULAR STRUCTURES
(ONTARIO) LTD.

JUDICIAL CENTRE

CALGARY

DOCUMENT

CONSENT TO ACT AS TRUSTEE

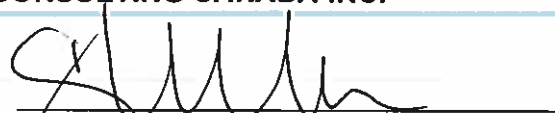
ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF PARTY
FILING THIS DOCUMENT

McCarthy Tétrault LLP
4000, 421 – 7th Avenue SW
Calgary, AB T2P 4K9
Attention: Pantelis Kyriakakis / Nathan Stewart
Tel: 403-260-3536 / 3534
Fax: 403-260-3501
Email: pkyriakakis@mccarthy.ca / nstewart@mccarthy.ca

TAKE NOTICE THAT, FTI Consulting Canada Inc. hereby consents to being appointed as trustee in bankruptcy, without security, of the estates of Nomodic Modular Structures Inc., Aithra Projects Inc., and Nomodic Modular Structures (Ontario) Ltd., if so appointed.

FTI CONSULTING CANADA INC.

Per:


Name: Deryck Helkaa
Title: Senior Managing Director,
Corporate Finance